



BEYOND
WEALTH

Brandy M Branstetter, CFP®

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February 1, 2024

Item 1- Cover Page

This Brochure Supplement provides information about Brandy Branstetter that supplements Beyond Wealth's Brochure. You should have received a copy of that Brochure. Please contact Brandy Branstetter by phone (913) 871-7980 or by email brandy@beyond-wealth.com if you did not receive Beyond Wealth's Brochure or if you have any questions about the contents of this supplement.

Item 2- Educational Background and Business Experience

Brandy M Branstetter, born in 1982, has been and Investment Adviser Representative of Castlebar Asset Management, LLC d/b/a Beyond Wealth since 2017. Prior to joining Beyond Wealth, she was an Investment Advisor Representative of Midwest Financial Group since the firm was formed in 2015. Prior to that, she was simultaneously affiliated as a representative of VSR Advisory Services, an SEC registered investment adviser, and VSR Financial Services, Inc., a FINRA member broker dealer, affiliations she held since 2012. Prior to that she was the Vice President for Affinity Asset Management from 2008 through 2012, was a Registered Representative for Broker Dealer Financial Services Corporation from 2009 through 2011, was a Registered Representative for Cutter & Company Brokerage, Inc. from 2008 through 2009, was a Financial Services Representative for MetLife Securities Company from 2007 through 2008, an Administrative Associate for Linsco/Private Ledger from 2006 through 2007 and for Chase Investment Services Corporation from 2005 through 2006.

Ms. Branstetter earned a Bachelor of Science from the University of Tulsa in 2005.

Ms. Branstetter earned a CFP Certificate in 2017. The CFP (Certified Financial Planner) designation is a professional certification granted by the Certified Financial Planner Board of Standards, Inc. ("CFP Board"). To attain the right to use the CFP mark, an individual must attain a bachelor's degree from a US college or university and complete a college level course of study covering financial planning topics including insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning. The individual must also pass a comprehensive 6-hour exam, complete at least three years of full time financial planning related experience, and agree to be bound by the CFP Board's Standards of Professional Conduct. In addition, to maintain the right to continue to use the mark, an individual must complete 30 hours of continuing education hours every two years and continue to agree to be bound by the Standards of Professional Conduct.

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Ms. Branstetter is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4- Other Business Activities

Ms. Branstetter has no outside business activities.

Item 5- Additional Compensation

Ms. Branstetter does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Ms. Branstetter's activities are supervised by Andrew Comstock, one of the firm Principals. Ms. Branstetter is subject to Beyond Wealth's Code of Ethics and compliance procedures.

Item 7- Requirements for State-Registered Advisers

This Item is not applicable to Ms. Branstetter.